

Implementing Partners













WeChat Mini-Programs: You don't need an App for China (or do you?)

31Ten, January 30th 2019





Watch the webinar recording:

Click this link:

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Get Ready for China!

The EU SME Centre is an EU Commission funded project which helps EU SMEs prepare to do business in China by providing them with a range of information, advice, training and support services.

The Centre is implemented by a consortium of six partners and was established in October 2010. It successfully completed its first phase in July 2014 and has now entered its second phase which will run until 6th July 2019.















About 31Ten

- WeChat Solutions Design & Development
- UX & UI
- Online Performance & Web Analytics

31Ten is a digital agency specialized in building tailor-made web applications for WeChat: Mini Programs, "H5" or integrations with existing customer-facing or enterprise-grade solutions. In 3 years of existence, we have served 40+ brands across 90+ projects.

31° 10'N: our name is derived from Shanghai's latitude, where we are based to serve as a compass that guides our clients in leveraging China's super app to reach, engage, convert and serve an increasingly agile customer. Our constant R&D ensures we will help you choose the best interface, user flow and WeChat infrastructure to make your project a success. So get in touch with one of our expert consultants today and we'll show you how we can can build your WeChat footprint effectively, together.

SELECTED CLIENTS

























CONTACT:



Clement Ledormeur

General Manager
(+86) 186 2104 2230
clement@31ten.network
linkedin.com/in/clement-ledormeur

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- 1. What they are
- 2. Where MPs excel: 3 use cases
- 3. MPs' limitations to consider
- 4. SME Mini Program examples
- 5. Design Best Practices
- 6. Mini Program requirements
- 7. Looking Forward





Chapter 1: What They Are





After a slow start, WeChat Mini Programs have exploded since the beginning of 2018



1M+ Mini Programs

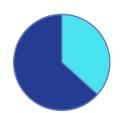
Average time spent using Mini Programs (minutes per day)



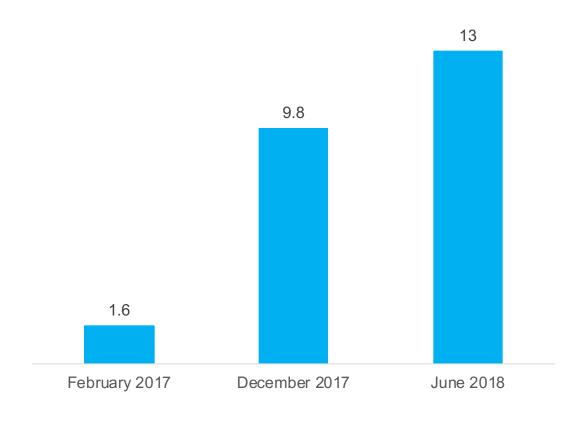
200M Daily Active Users (DAU)



95% of ecommerce brands have a MP



63% of WeChat users have used them

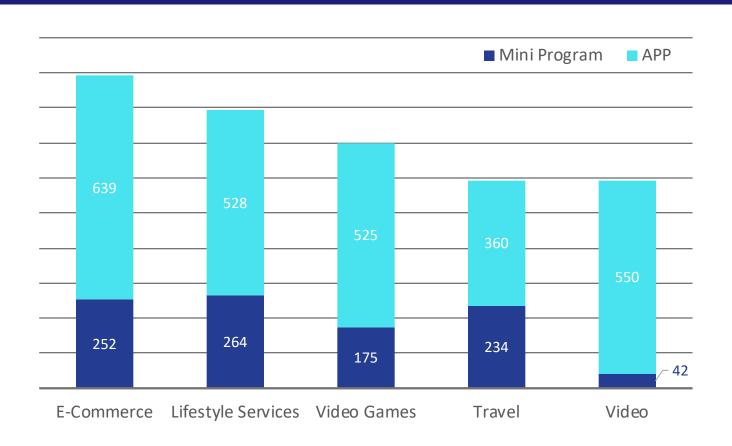


Source: Tencent, Jisu App, Aldwx



Mini Programs already represent 20~30% of traffic

Distribution of user traffic across Apps and mini-programs (July 2018), millions

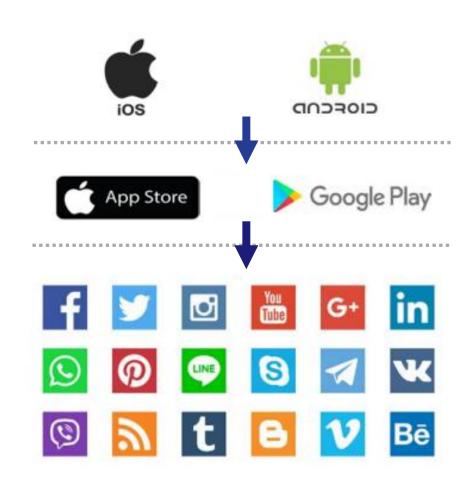


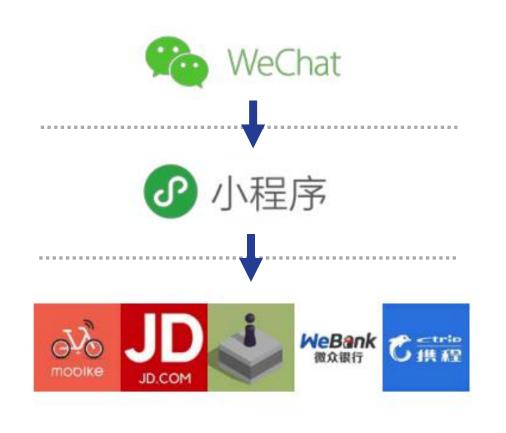
Data from the Top 100 apps with an accompanying Mini-Program; all numbers rounded to nearest million. Source: Quest Mobile, 2018, Quest Mobile 'TRUTH' Data Set (August 2018), Resonance Analysis

Source: Tencent, Jisu App



A much better access experience





Source: Mindworks

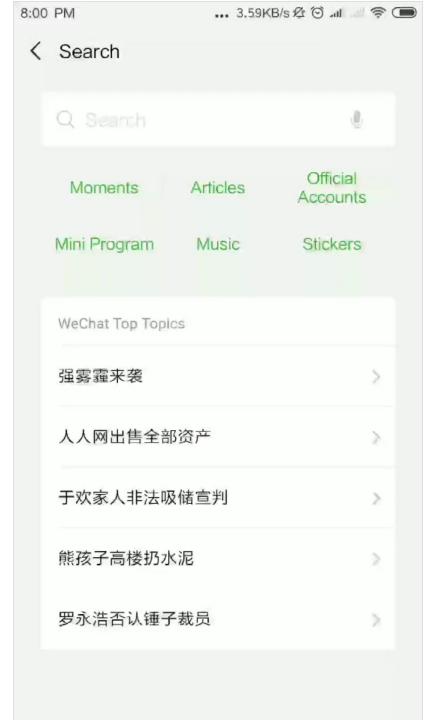


Mini Programs = "Instant" Apps embedded in WeChat for disposable interactions, at the fraction of the cost of an App



- 4 Mb codebase, much quicker to load than an App
- Loads from Tencent servers
- No updates needed: the latest version is automatically loaded
- Cached on the phone
- Home screen shortcuts (Android only)
- Works offline: display ID, calculator, etc.

Light and fast





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TIGHTLY EMBEDDED INTO WECHAT'S ECOSYSTEM

- >60 entry points (and counting!)
- Directly shareable in chats
- "Deep linking" to a specific subpage of the MP
- Easy, normalized login
- Seamless integration with WeChat features: Member Cards, IoT/Bluetooth devices, Coupons, WeChat Pay...
- Can access WeChat info against permission (fapiao info, phone number, addresses...)



Tightly embedded into WeChat's ecosystem

Sharing in chats



Shortcut bar



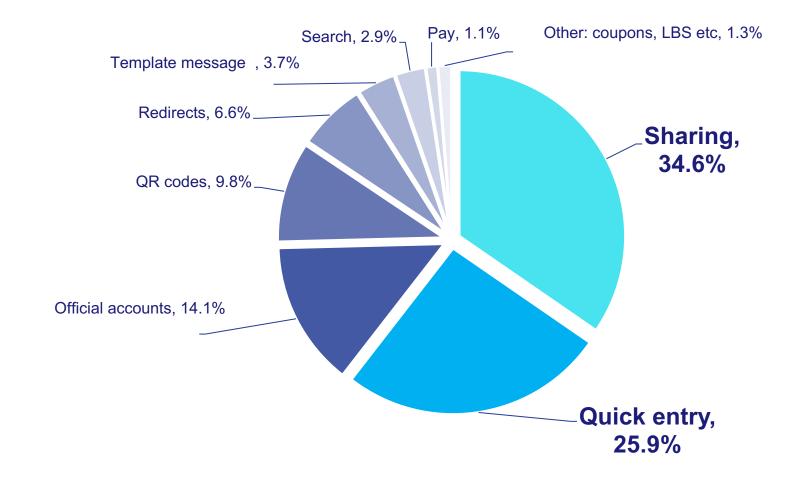
From Official Account





Low acquisition cost through virality: sharing is the #1 entry point overall

Mini Program Traffic by source, June 2018



Source: ALDWX 15



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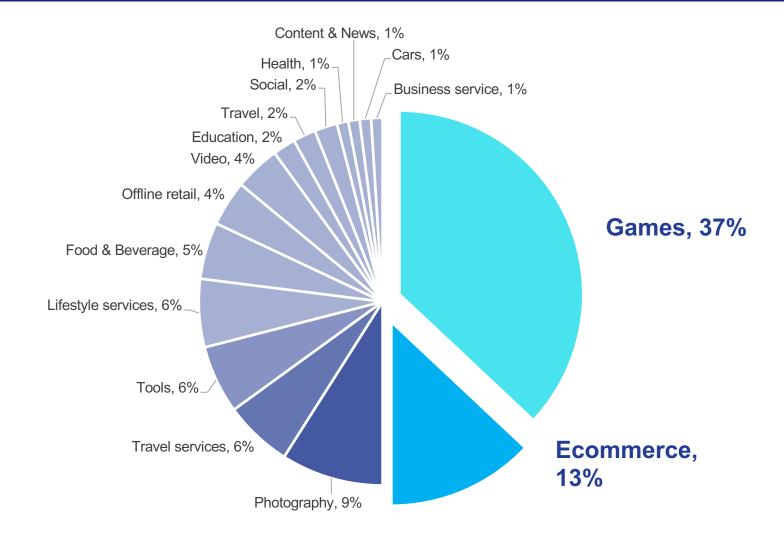
COST EFFECTIVE

- Unique codebase across iOS and Android, no need to maintain 2 APP versions
- 20~50% of the development cost of an APP
- Much shorter time-to-release



Games and Ecommerce are the most popular MP categories

Top 100 Mini Program traffic share by category, June 2018



Source: ALDWX 17



Chapter 2: Where MPs excel: 3 use cases

A. O2O / contextual interactions

B. Complete replacement of long tail applications

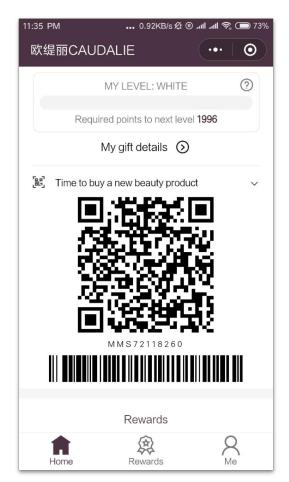
C. Complement / entry point to "heavy applications"



A. O2O / Contextual quick interactions



Bike unlocking



Loyalty Program QR code to use in store



QR codes on KFC's tables to order directly via a Mini Program

"Good digital products let the user jump in and jump out quickly.
(好的产品是用完即走)"

Allen Zhang, WeChat Founder





B. Complete replacement of long tail applications

- Infrequent use
- Quick tasks: simple and straightforward



Courier ordering and tracking



Booking directly from airline



C. Complement / entry point to "heavy applications"

OFFER THE MOST FREQUENTLY USED FEATURES OF YOUR APP

- Order repeat, order status tracking etc.
- Use high value tasks as an incentive to use the App (e.g. Issuing a fapiao, International courier etc.)
- Apps can share links to MPs

A TESTING GROUND FOR NEW FEATURES

- Fast release, no update required from the user
- Leverage WeChat and third party analytics data to tightly target and measure each iteration

EXCLUSIVE COMPLEMENTARY FEATURES

- Limited editions for ecommerce
- Personalized products



Qunar: much more task-focused user experience







NATIVE APP

MINI PROGRAM



McDonald's: segmentation across 5+ Mini Programs

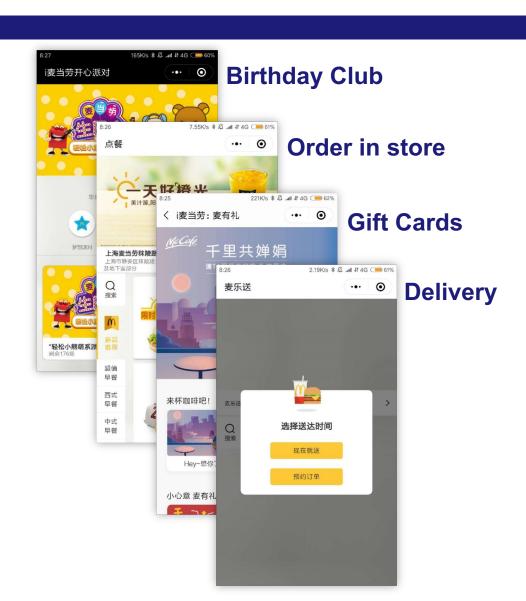


VS



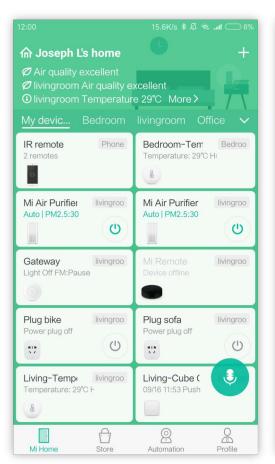


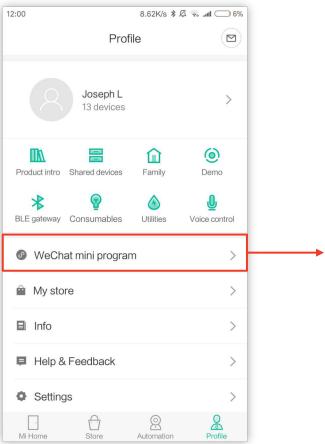
MAIN MINI PROGRAM





Xiaomi Home: MP can only be used after you download and bind the App







您还没有微信小程序控制的米 家设备,可以前往米家APP添 加或联系好友给您分享

0

9:37 O M

米家

NATIVE APP

Shortcut to the devices shared with the MP

Invitation to bind devices from the App

"In our studies comparing native Apps with their WeChat MP counterparts, users preferred the apps when the mini-programs only tried to replicate the native App (Ctrip, Ele, etc.). Brands succeeded when they created more single use functions as their MPs"

Samuel Jesse, Research Director at UXSPOT



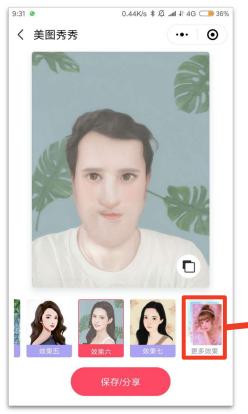


Meitu: 3 core features as a teaser + invitation to download the full App











NATIVE APP

MINI PROGRAM

"Our users wanted an easy registration interface. By launching a Mini Program, not only the DAU traffic has increased exponentially, but the organic downloads of the App have gone up as well!"

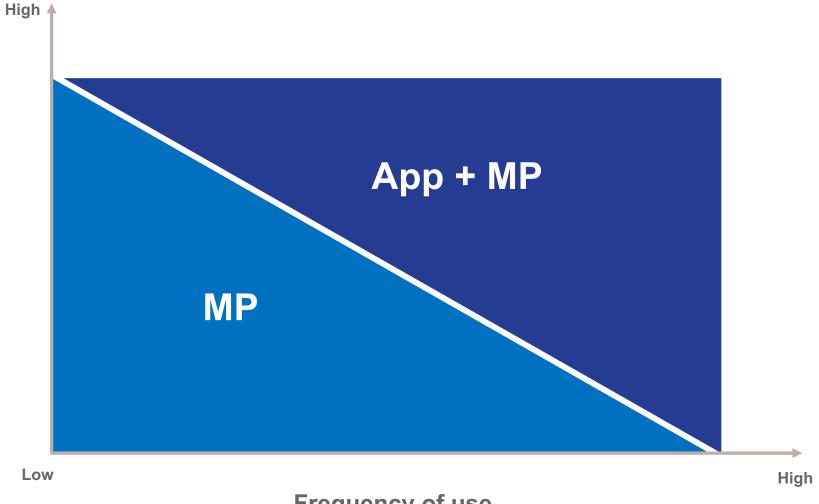
Andrea Sperenza, CEO of YEYU App





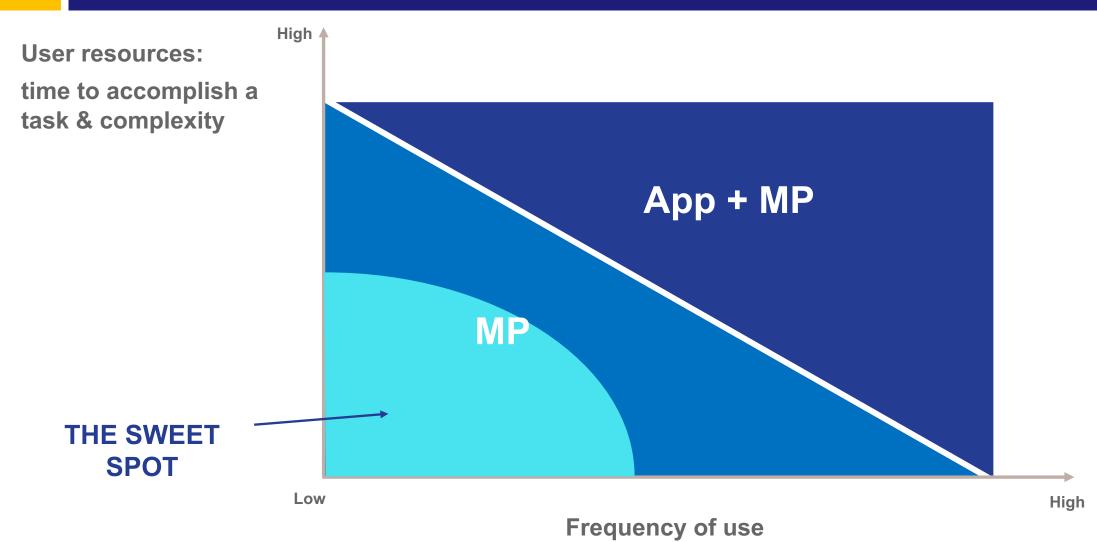
So, App or MP?

User resources: time to accomplish a task & complexity





So, App or MP?





Chapter 3: MPs' limitations to consider



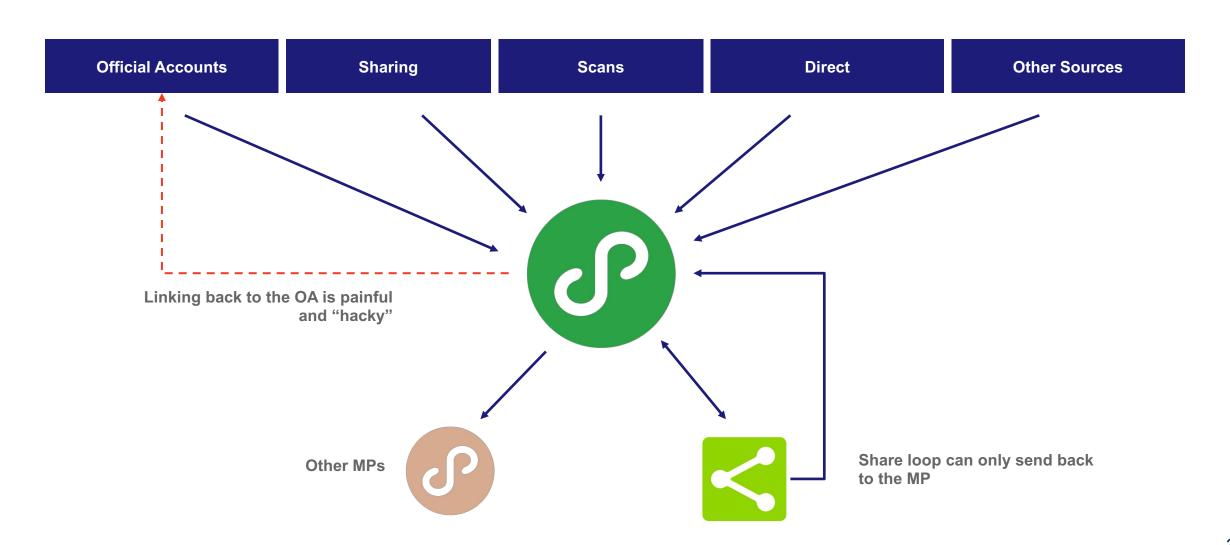
Mini Programs' main limitations

- X No Notification / Pushes
- X OA User ≠ OA Follower
- X Limited discoverability: still no real "App store" to find them
- X No Games => Mini Games (小游戏), which have their own set of rules and APIs
- X No VR/AR (not really)
- X WeChat Pay only

- X Do not work well with audiences outside of WeChat
- X Dependent on Tencent's changing rules
- X No Connections to APIs Outside of China, all data sources need to be ICP enabled
- X Need Tencent approval on every update (unlike PWAs)
- X User login does not provide identifiers (email, phone number)



Mini Programs : a traffic's dead end?



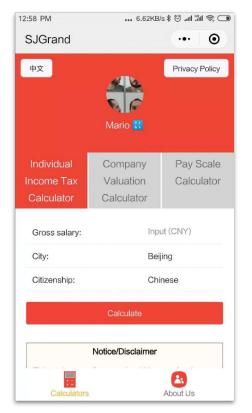


Chapter 4: SME Mini Program examples

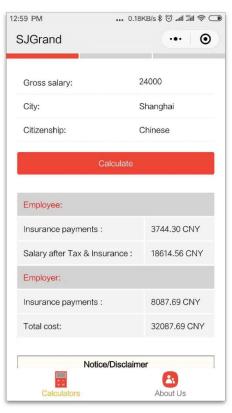


B2B Mini Program Tools for awareness / lead generation

SJ Grand, an accounting firm in China, provides a series of tools for businesses and employees to calculate different costs associated with the operation of the company



- Select tool
- Input information



Obtain Results



Contact information on second page

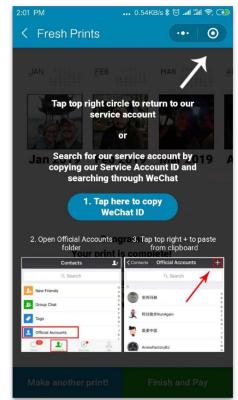


Mini Program for photo albums printing and management

FreshPrints, a chat bot developing company, allows users to create and send to print timeline prints, photo books, calendars, and magazines by uploading their own pictures.









Select your project

Customize it

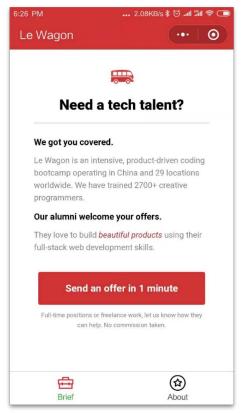
Go to official account

Complete order on Official Account

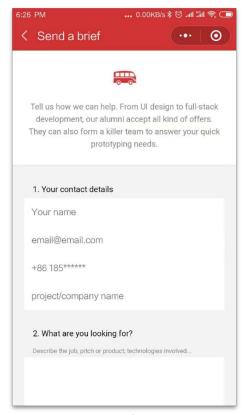


Mini Program recruitment platform

Le Wagon, a developing bootcamp, provides a platform where interested parties can contact Le Wagon.



Introduction and CTA



Fill in form

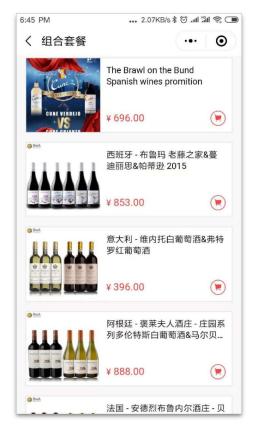


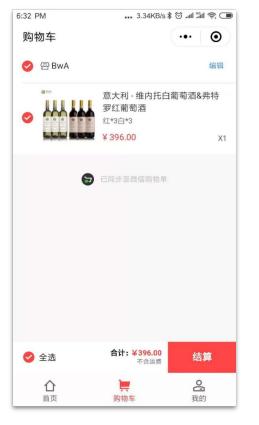
About Le Wagon



B2C Ecommerce store for a wine distributor

BWA, a Spanish wine importer built a B2C MP ecommerce to automate small orders and directly serve end customers









Chapter 5: Design Best Practices



Designing for simple, specific tasks

- Focus on "extreme usability" & fast learning of the interface: you can't assume the user will learn with repeat use
- Focus interface elements to the task at hand and minimize attention fragmentation
- Few key steps (3-4 max) to task completion







Using helpers: follow Official Account







Using helpers: follow Official Account



Detection that you are not following the official account

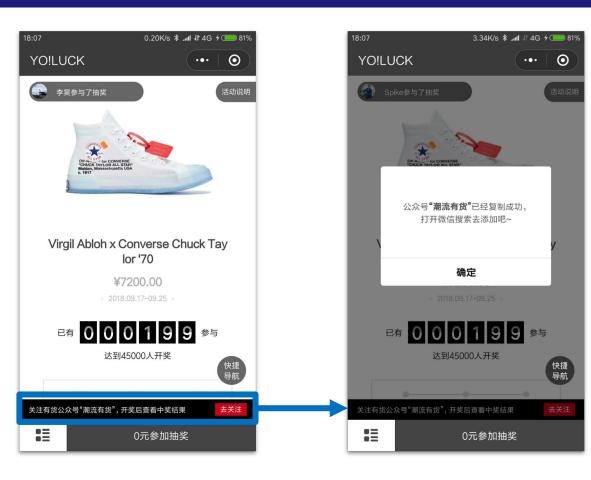
Providing the benefits of following OA and a step by step breakdown of how to do it



Alert is gone



Using helpers: follow Official Account



CTA to follow the Official Account

Popup with the official account name to search

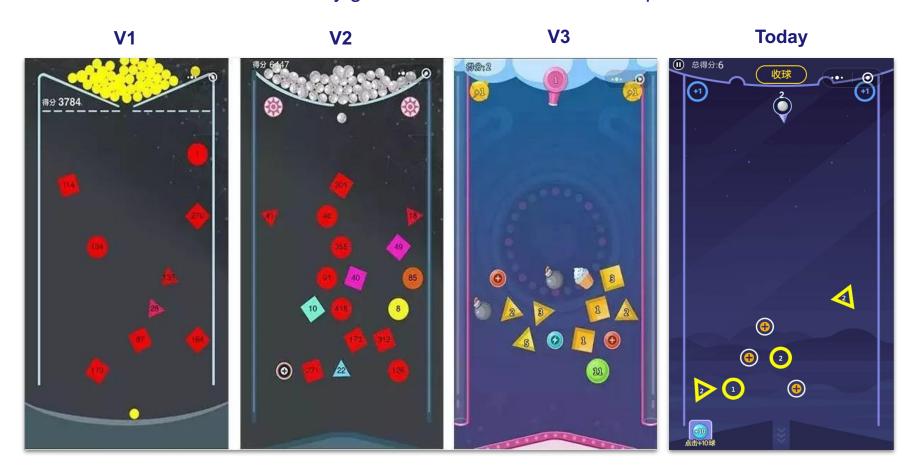


On validation copies the OA name into clipboard, ready to paste in search



Iterate, **Iterate**, **Iterate**

Zui Qiang Danyidan, one of the most popular mini games, went through many game mechanics and UI revamps





Chapter 6: Requirements for a Mini Program



Requirements

Mainland Official Account

Verified Account √

OWN MPs 3rd Party MPs

10

Mini Program

Verified Account √

Linked with up to

500 OAs

Stand-alone Mini Program

Overseas Official Account

Verified Account ✓

OWN 3rd Party

10 3

Overseas Mini Program Limitations:

- X Nearby Mini Programs feature
- X Ecommerce Mini Programs
- X Individual account support
- X Limited categories of service
- X WeChat payment



Steps

Once the goals, KPIs and design is final start creating the Mini Program



Add Analytics Tool





Create and Verify Mini Program Account





Chapter 7: Looking forward



They're commoditizing very fast

Map of the WeChat Mini Programs ecosystem



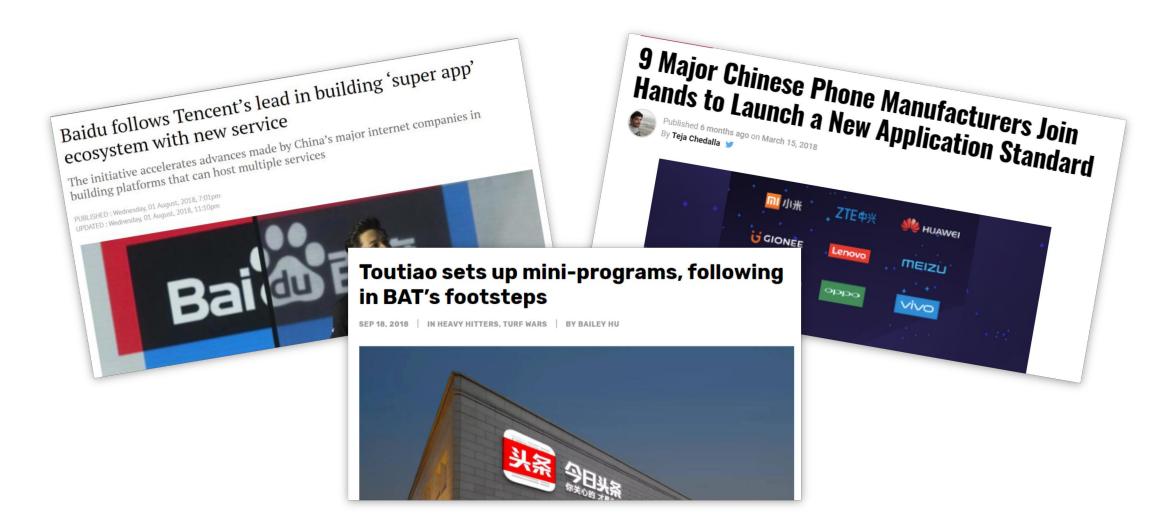




Source: Le Wagon



Alibaba, Baidu, Phone makers and now Toutiao jumping on the MP train





Spot the differences!











Spot the differences!











Key takeaways

- WeChat MPs are the first large-scale materialization of a "post-App" world
- 3 Main use cases
 - O2O and contextual interactions
 - Complete replacement for long tail applications
 - Good complement for fully blown Apps as entry point or shortcuts
- User experience is way superior to the service account for offering services, because of standardization and increasing number of entry points
- MPs are a "H5" killer for most use cases, except notably for omni-channel H5s
- Excellent virality, potentially much cheaper user recruitment than Official Accounts
- But using a mini program DOES NOT turn users into followers, putting too much focus into recruiting MP users might diminish your overall reach capacity on WeChat
- Other Mini Programs? Unless you are Qunar, Starbucks or Nike, "wait for the dust to settle"



Q&A



Connect With Us



CLEMENT LEDORMEUR

General Manager, 31Ten clement@31ten.network



WeChat (clemente35370)



Linkedin (clement-ledormeur)

JOSEPH LEVEQUE

Head of Marketing, 31Ten joseph@31ten.network



WeChat (leveque_j)



Linkedin (josephleveque)



WeChat accounts to follow

11 great WeChat accounts to help you stay up to date with the latest WeChat trends



31TEN

31TEN is a professional digital agency based in Shanghai. We cover all kinds of digital projects with genius.



China Channel

China Channel helps non-Chinese organizations make se nse of WeChat through training consulting & events.



ChoZan

ChoZan is a training and resources platform for marketers who work with Chinese social media, such as WeChat and Weibo.



DaxueBlog

Daxue Consulting is a market research firm specialised in being your portal to relevant data on the Chinese market.



Grata

Grata is a Customer Service Console for Official Accounts.



KAWO

KAWO is a SaaS platform that makes brands loved on social media in China.



PARKLU

PARKLU is China's Premier Influencer Marketing Platform.



TechNode

TechNode is the number 1 resource for news and information about China's startup and tech ecosystem.



WalktheChat

WalktheChat is a cross-border foreign businesses sell to



WeAreSocial

We are a global agency. We deliver world class creative ideas with forward thinking brands. We believe in the power of social insight to drive business value.



WeChatGlobal

The official account of WeChat Global Marketing. Publishes useful guides and interesting case studies.















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